

Please zoom pdf out to 48% for best experience

StudyLogo



Event Model Manager

Manage Reports »

Manage Todo List »

Select a Model

Select a Model ▼

Model Description *(required)*

Select a Model

To create an event model:

Select the events and the dispositions from the appropriate lists below, and then define the event sequence and event triggers.

Add Events



Dispositions



Event Sequence



Event Triggers



By default each section will be collapsed for small mobile devices

Event Model Manager

[Manage Reports »](#)
[Manage Todo List »](#)

Select a Model

Model Description *(required)*

To create an event model:

Select the events and the dispositions from the appropriate lists below, and then define the event sequence and event triggers.

Add Events

[Add Events](#)
Reorder rows OFF

Remove rows: Swipe left on table

Type	Event
Load	Load
Load	Load Screener Participant
Screen	Screened Eligible Positive
Screen	Screened Negative
Screen	Test Interest
Screen	Study Interest
Screen	Screened Negative
Screen	Test Interest
Screen	Study Interest

Dispositions

[Add Disposition](#)
Reorder rows OFF

Remove rows: Swipe left on table

Type	Disposition
Load	Complete
Screen	Complete
Screen	Decline1
Screen	Decline2
Screen	Agree
Screen	Entered by staff
Screen	Entered on screener
Screen	Other
Screen	Clinic

Event Sequence

[Add Sequence](#)
Reorder rows OFF

Remove rows: Swipe left on table

Last Event
Project - Confirm Eligible Participant - P
Project - Confirm Eligible Participant - P
Project - Confirm Eligible Participant - P
Project - Confirm Eligible Participant - P
Project - Confirm Eligible Participant - P
Project - Confirm Eligible Participant - P
Project - Confirm Eligible Participant - P
Project - Confirm Eligible Participant - P
Project - Confirm Eligible Participant - P
Load - Load - P
Load - Load - P

Event Triggers

[Add to Trigger table](#)
Reorder rows OFF

Remove rows: Swipe left on table

Trigger Event
Load - Load - P
Screen - Screened Negative - P
Screen- Screen Eligible Positive - P
Load - Load Screener Participant - P
Screen - Interest - P
Project - Call Attempt - P
Project - Call Attempt - P
Project - Call Attempt - P
Project - Call Attempt - P

Users can expand each section they are interested in viewing



Administration

Home »

Administration »

Logout »

Navbar hamburger menu keeps the
Administration menu items

Add Event

Type

Event

Process

Is initial event?

 NO

Is always available?

 NO

Exclude as last event?

 NO

Close

Add Event

A modal is used for adding new items for each section

Sort rows OFF

Remove rows: Swipe left on table

Exclude Last Event	
False	X Remove
False	X Remove
False	X Remove
False	X Remove
False	X Remove
False	X Remove
False	X Remove

Users can swipe their finger over the grid to scroll left or down and view the rest of the content, including remove buttons

Sort rows ON

Remove rows: Swipe left on table

Type	Event
Load	Load
Load	Load Screener Participant
Screen Load Screen	Screened Eligible Positive Load Screener Participant Screened Negative
Screen	Test Interest
Screen	Study Interest
Screen	Screened Negative
Screen	Test Interest
Screen	Study Interest

With Sort rows toggle on, users can click and drag on rows to reorganize them. It will be complicated to scroll through the grid with this feature on.

Event Model Manager

[Manage Reports »](#) [Manage Todo List »](#)

Select a Model

Model Description *(required)*

To create an event model:
 Select the events and the dispositions from the appropriate lists below, and then define the event sequence and event triggers.

Events

[Add Events](#) Reorder rows OFF

Type	Event	Process	Initial Event	Always Available	Exclude Last Event	
Load	Load	p	False	False	False	X Remove
Load	Load Screener Participant	p	False	False	False	X Remove
Screen	Screened Eligible Positive	p	False	False	False	X Remove
Screen	Screened Negative	p	False	False	False	X Remove
Screen	Test Interest	p	False	False	False	X Remove
Screen	Study Interest	p	False	False	False	X Remove
Screen	Screened Negative	p	False	False	False	X Remove
Screen	Test Interest	p	False	False	False	X Remove
Screen	Study Interest	p	False	False	False	X Remove
Project	Project Call Attempt	p	False	False	True	X Remove

Dispositions

[Add Disposition](#)

Type	Disposition	Clarifier	
Load	Complete		X Remove
Screen	Complete		X Remove
Screen	Decline1		X Remove
Screen	Decline2		X Remove
Screen	Agree		X Remove
Screen	Entered by staff		X Remove
Screen	Entered on screener		X Remove
Screen	Other		X Remove
Screen	Clinic		X Remove
Screen	Clinic - Alone No Assistance		X Remove
Screen	Clinic - Help of Study Staff		X Remove

Event Sequence

[Add Sequence](#) Sort rows OFF

Last Event	Last Disp	Next Event	Next Disp	
Load	Complete	Project - Project Call Attempt - P	Schedule/Reschedule	X Remove
Screen	Complete	Project - Project Call Attempt - P	No Answer	X Remove
Screen	Complete	Project - Project Call Attempt - P	Busy	X Remove
Screen	Complete	Project - Project Call Attempt - P	Voice Mail	X Remove
Screen	Complete	Project - Project Call Attempt - P	Participant Contact	X Remove
Screen	Complete	Project - Project Call Attempt - P	Non-participant Contact	X Remove
Screen	Complete	Project - Project Call Attempt - P	Wrong Number or Disconnect	X Remove
Screen	Complete	Project - Project Call Attempt - P	Schedule/Reschedule	X Remove
Screen	Complete	Project - Project Call Attempt - P	Complete	X Remove
Screen	Complete	Project- Recruitment Call Attempt - P	No Answer	X Remove
Screen	Complete	Project- Recruitment Call Attempt - P	Busy	X Remove
Screen	Complete	Project- Recruitment Call Attempt - P	Voice Mail	X Remove
Screen	Complete	Project- Recruitment Call Attempt - P	Participant Contact	X Remove

Event Triggers

[Add Sequence](#) Sort rows OFF

Trigger Event	Trigger Disp	Action Event	Action Disp	Action Increment	Action Interval	Action	Group	
Load - load - P	Complete	Load - Load - P	Complete		00	COMP	28	X Remove
Screen - Screened Negative - p	Complete	Screen - Screened Negative - P	Complete		00	COMP	29	X Remove
Screen - Screened Eligible Positive - P	Complete	Screen - Screened Eligible Positive - P	Complete		00	COMP	30	X Remove
Load - Load Screener Participant - P	Complete	Load - Load Screener Participant - P	Complete		00	COMP	27	X Remove
Screen - Study Test Interest - p	Agree	Screen - Test Interest - P	Agree		00	COMP	33	X Remove
Screen - Test Interest - p	Decline - OK to Follow	Screen - Study - P	Decline - OK to Follow		00	COMP	32	X Remove
Screen - Study - P	Agree	Screen - Study - P	Agree		00	COMP	36	X Remove
Screen - Study - P	Decline - OK to Follow	Screen - Consent - P	Decline - OK to Follow		00	COMP	35	X Remove
Screen - Consent - P	Complete	Screen - Consent - P	Complete		00	COMP	39	X Remove
Screen - Consent - P	Complete	Screen - Contact Info - P	Complete		00	COMP	38	X Remove
Screen - Contact Info - P	Decline - OK to Follow	Screen - Contact Info - P	Decline - OK to Follow		00	COMP	40	X Remove
Project - Recruitment Pre-Screen Call Attempt - P	Agree	Screen - Contact Info - P	Agree		00	COMP	41	X Remove
Screen - Categories - P	Agree	Screen - Cagtegories - P	Agree		00	RESCHEDSCHED	76	X Remove

By default in desktop view, all sections will be expanded. Users can collapse the sections they don't want to see to avoid scrolling over them.

Add Event

Type

Event

Process

Is initial event?

 NO

Is always available?

 NO

Exclude as last event?

 NO

Close

Add Event

Similar to the mobile version, adding content to each section is done within a modal.